



BORROWER INFORMATION			
Entity Name:		Tax ID#	State Filed:
Entity Type: <input type="checkbox"/> LLC <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust <input type="checkbox"/> Other (Irrevocable Trusts, Land Trusts not permitted)			Good Standing? <input type="checkbox"/> Yes <input type="checkbox"/> No
Is this a nested entity? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, list related entities:	
Entity Mailing Address:		City:	State: Zip:
Property will be held in the name of:			
<small>Small Balance Commercial: Any Individuals who own more than 20% or more of the borrowing entity are required to be a guarantor on the loan. Investor Residential: Any Individuals who own more than 25% or more of the borrowing entity are required to be a guarantor on the loan. Please list ALL additional owners below or attach an organization chart</small>			
Name		Ownership %	Org Title
		%	
		%	
		%	
		%	
Is the structure of the entity changing as part of the loan transaction? <input type="checkbox"/> Yes <input type="checkbox"/> No			
If yes, please describe:			
Guarantor 1 Information			
Name:		Title:	
Primary Residence Address:			Own <input type="checkbox"/> Rent <input type="checkbox"/>
Liquidity:	Net Worth:	Expected Credit Score:	
DOB:	SSN:	Mobile #:	
Email Address:		Employer:	

Position/Title:		Monthly Income:	
Borrower Real Estate Investment Experience (Please be Specific):			
Married?	Yes	No	Spouse Full Name:
Guarantor 2 Information			
Name:		Title:	
Primary Residence Address:			Own <input type="checkbox"/>
			Rent <input type="checkbox"/>
Liquidity:	Net Worth:		Expected Credit Score:
DOB:	SSN:		Mobile #:
Email Address:		Employer:	
Position/Title:		Monthly Income:	
Borrower Real Estate Investment Experience (Please be Specific):			
Married?	Yes	No	Spouse Full Name:
BROKER INFORMATION			
Name:		Phone #:	Email Address:
Company:		Have you worked with us previously? <input type="checkbox"/> Yes <input type="checkbox"/> No	
TRANSACTION INFORMATION			
Loan Amount:		Loan Purpose: <input type="checkbox"/> Purchase <input type="checkbox"/> Rate/Term Refi <input type="checkbox"/> Cash-Out Refi	
If Cash-Out Refi, what will the proceeds be used for?			

Current Lender:	Total Owed:	Maturity Date:	Current Rate:
Deferred Maintenance? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, please explain:		
Unique Features/Amenities:			
Annual Property Tax:		Annual Hazard Insurance:	
Annual Liability Insurance:	Annual HOA Dues:	Wind Insurance: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Is the Property in a Flood Zone: <input type="checkbox"/> Yes <input type="checkbox"/> No		Insurance Company:	
Insurance Agent Name:	Email:	Phone:	

Schedule of Real Estate Owned

	Property 1	Property 2	Property 3	Property 4	Property 5	Property 6
Property Type						
Full Property Address						
Purchase Price						
Purchase Date						
Current Market Value						
Value Date						
Value Source						
Current Loan Balance						
% of Ownership						
Annual Rent						
Annual Property Taxes						
Annual Property Insurance						
Other Operating Expenses						

Schedule of Real Estate Owned

	Property 7	Property 8	Property 9	Property 10	Property 11	Property 12
Property Type						
Full Property Address						
Purchase Price						
Purchase Date						
Current Market Value						
Value Date						
Value Source						
Current Loan Balance						
% of Ownership						
Annual Rent						
Annual Property Taxes						
Annual Property Insurance						
Other Operating Expenses						

INFORMATION FOR GOVERNMENT MONITORING PURPOSES

COMPLETE THE SECTION BELOW ONLY IF YOU ARE APPLYING FOR A LOAN TO PURCHASE, REFINANCE, ASSUME, OR IMPROVE A MULTI-FAMILY RESIDENCE OF 5 OR MORE UNITS AND YOU ARE A NATURAL PERSON. DO NOT COMPLETE THIS SECTION IF YOU ARE APPLYING FOR CREDIT IN THE NAME OF A BUSINESS, CORPORATION, TRUST, OR PARTNERSHIP.

The following information is requested by the federal government for certain types of loans related to dwellings to monitor the lender's compliance with equal opportunity, fair housing, and home mortgage disclosure laws. You are not required to furnish this information but are encouraged to do so. You may select one or more designations for "Race." The law provides that a lender may not discriminate based on this information, and you have made this application in person, under federal regulations the lender is required to not ethnicity, race and sex based on visual observation or surname. If you do not wish to furnish the information, please check below:

GUARANTOR 1	GUARANTOR 2
<input type="checkbox"/> I do not wish to furnish this information.	<input type="checkbox"/> I do not wish to furnish this information.
Sex:	Sex:
Race: <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White	Race: <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White
Ethnicity: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino	Ethnicity: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino
Are you a U.S. Citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No	Are you a U.S. Citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No
If no, are you a resident alien? <input type="checkbox"/> Yes <input type="checkbox"/> No	If no, are you a resident alien? <input type="checkbox"/> Yes <input type="checkbox"/> No
If no, are you a non-resident alien? <input type="checkbox"/> Yes <input type="checkbox"/> No	If no, are you a non-resident alien? <input type="checkbox"/> Yes <input type="checkbox"/> No

DECLARATIONS				
	GUARANTOR 1		GUARANTOR 2	
Have any borrowers or guarantors failed to file federal tax returns in the last three years?	Yes	No	Yes	No
Have any borrowers declared bankruptcy in the last 7 years?	Yes	No	Yes	No
Have any borrowers or guarantors had a property foreclosed upon, sold short sale, or given title or deed in lieu thereof in the last 7 years?	Yes	No	Yes	No
Are any borrowers or guarantors party to any lawsuit?	Yes	No	Yes	No
Are any borrowers or guarantors presently delinquent or in default on any federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee?	Yes	No	Yes	No
If the loan is for a refinance, does the borrower or guarantor have any late payments on the subject property or any other properties within the last 12 months?	Yes	No	Yes	No

Does any borrower or guarantor have any late payments on any property owned?	Yes	No	Yes	No
Does any borrower have any judgments, tax liens, or other liens filed against them or any other property owned?	Yes	No	Yes	No
Are any of the borrowers or guarantors foreign nationals?	Yes	No	Yes	No
Are any of the borrowers a co-maker or endorser on a note?	Yes	No	Yes	No
Do any borrowers or guarantors intend to occupy the property for any amount of time as their primary or any other residence?	Yes	No	Yes	No

CERTIFICATION AND SIGNATURE

I submit this application to become qualified and approved for a loan for the purposes indicated above. I authorize the loan originator to share this application with any successors and/or assigns they deem necessary. I hereby attest that all the information I have provided is true and accurate to the best of my knowledge.

DATE:	SIGNATURE OF BORROWER:
DATE:	SIGNATURE OF BORROWER: